

**North Carolina Department of Health and Human Services - Division of Medical Assistance
REQUEST FOR INDEPENDENT ASSESSMENT FOR PERSONAL CARE SERVICES (PCS)
ATTESTATION OF MEDICAL NEED**

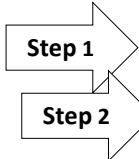
PCS is a Medicaid benefit based on an unmet need for assistance with Activities of Daily Living (ADLs), which means bathing, dressing, toileting, eating, and mobility in the setting of care.

Completed form should be faxed to Liberty Healthcare Corporation-NC at 919-307-8307 or 855-740-1600 (toll free).

For the Expedited Assessment Process contact Liberty Healthcare Corporation at 1-855-740-1400.

For questions, call 855-740-1400 or 919-322-5944 or send an email to NC-IAsupport@libertyhealth.com.

Please select one: New Request Change of Status: Medical **Date of Request:** ___/___/___



SECTION A. BENEFICIARY DEMOGRAPHICS

Beneficiary's Name: First: _____ MI: _____ Last: _____ **DOB:** ___/___/___

Medicaid ID#: _____ **PASRR#(For ACHs Only):** _____ **PASRR Date:** ___/___/___

Gender: M F **Language:** English Spanish Other _____

Address: _____ **City:** _____

County: _____ **Zip:** _____ **Phone:** _____

Alternate Contact (Non-PCS Provider)/Parent/Guardian (required if beneficiary < 18): Name: _____

Relationship to Beneficiary: _____ Phone: _____

Active Adult Protective Services Case? Yes No

Beneficiary currently resides: At home Adult Care Home Hospitalized/medical facility Skilled Nursing Facility
 Group Home Special Care Unit (SCU) Other _____ D/C date (Hospital/SNF) : ___/___/___



SECTION B. BENEFICIARY'S CONDITIONS THAT RESULT IN NEED FOR ASSISTANCE WITH ADLS

Identify the current **medical diagnoses related to the beneficiary's need for assistance with** qualifying Activities of Daily Living (bathing, dressing, mobility, toileting, and eating). List both the diagnosis and the ICD-10 code for each.

Medical Diagnosis	ICD-10 Code (Complete Codes Only)	Impacts ADLs	Date of Onset (mm/yyyy)
		<input type="checkbox"/> Yes <input type="checkbox"/> No	
		<input type="checkbox"/> Yes <input type="checkbox"/> No	
		<input type="checkbox"/> Yes <input type="checkbox"/> No	
		<input type="checkbox"/> Yes <input type="checkbox"/> No	
		<input type="checkbox"/> Yes <input type="checkbox"/> No	

In your clinical judgment, the ADL limitations are: Short Term (3 Months) Intermediate (6 Months)
 Expected to resolve or improve (with or without treatment) Chronic and stable Age Appropriate

Is Beneficiary Medically Stable? Yes No

Is 24-hour caregiver availability required to ensure beneficiary's safety? Yes No



OPTIONAL ATTESTATION: Practitioner should review the following and initial only if applicable:

The **beneficiary requires an increased level of supervision.** Initial if Yes: _____

The **beneficiary requires caregivers with training or experience** in caring for individuals who have a degenerative disease, characterized by irreversible memory dysfunction, that attacks the brain and results in impaired memory, thinking, and behavior, including gradual memory loss, impaired judgment, disorientation, personality change, difficulty in learning, and the loss of language skills. Initial if Yes: _____

Regardless of setting, the **beneficiary requires a physical environment that includes modifications and safety measures** to safeguard the beneficiary because of the beneficiary's gradual memory loss, impaired judgment, disorientation, personality change, difficulty in learning, and the loss of language skills. Initial if Yes: _____

The **beneficiary has a history of safety concerns** related to inappropriate wandering, ingestion, aggressive behavior, and an increased incidence of falls. Initial if Yes: _____

Beneficiary Name: _____

MID#: _____

FOR NON-MEDICAL CHANGE OF STATUS OR CHANGE OF PROVIDER REQUESTS, COMPLETE THIS PAGE ONLY.

Step 1 Please select one: Change of Status: Non-Medical Change of PCS Provider **Date of Request:** ___/___/___

Step 2 Beneficiary's Name: First: _____ MI: _____ Last: _____ DOB: ___/___/___

Medicaid ID#: _____ Gender: M F Language: English Spanish Other _____

Address: _____ City: _____

County: _____ Zip: _____ Phone: _____

Alternate Contact (Non-PCS Provider)/Parent/Guardian (required if beneficiary < 18): Name: _____

Relationship to Beneficiary: _____ Phone: _____

Beneficiary currently resides: At home Adult Care Home Hospitalized/medical facility Skilled Nursing Facility
 Group Home Special Care Unit (SCU) Other _____ D/C date (Hospital/SNF): ___/___/___

SECTION E. CHANGE OF STATUS: NON-MEDICAL

Requested By (select one): PCS Provider Beneficiary
Responsible Party: Guardian Legal Power Of Attorney (POA) Family (Relationship): _____

Requestor Name: _____

PCS Provider NPI#: _____ PCS Provider Locator Code#: _____ (three digit code)

Facility License # (if applicable): _____ License Date (if applicable): _____ (mm/dd/yyyy)

Provider Contact Name: _____ Contact's Position: _____

Provider Phone: _____ Provider Fax: _____

Email: _____

Reason for Change in Condition Requiring Reassessment:

- Change in beneficiary's location affecting ability to perform ADLs
- Change in caregiver status
- Change in days of need
- Other: _____

Describe the specific change in condition and its impact on the beneficiary's need for hands on assistance (required for all reasons):

Change of Status: Non-Medical

SECTION F. CHANGE OF PCS PROVIDER

Requested By (select one): Care Facility Beneficiary Other (Relationship to Beneficiary): _____

Requestor Contact's Name: _____ Phone: _____

Reason for Provider Change (select one):

- Beneficiary or legal representative's choice
- Current provider unable to continuing providing services
- Other: _____

Status of PCS Services (select one):

- Discharged/Transferred on _____ (mm/dd/yyyy)
- Scheduled for discharge/transfer on _____ (mm/dd/yyyy)
- Continue receiving services until beneficiary is established with a new provider agency; no discharge/transfer is planned

Beneficiary's Preferred Provider (select one):

- | | | | | | | |
|---|---|--|---|------------------------------------|------------------------------------|--|
| <input type="checkbox"/> Home Care Agency | <input type="checkbox"/> Family Care Home | <input type="checkbox"/> Adult Care Home | <input type="checkbox"/> Adult Care Bed in Nursing Facility | <input type="checkbox"/> SLF-5600a | <input type="checkbox"/> SLF-5600c | <input type="checkbox"/> Special Care Unit |
|---|---|--|---|------------------------------------|------------------------------------|--|

Agency Name: _____ Phone: _____

PCS Provider NPI#: _____ PCS Provider Locator Code#: _____ (3 digit code)

Facility License # (if applicable): _____ License Date (if applicable): _____ (mm/dd/yyyy)

Physical Address: _____

Change of Provider